# EUGENE CITY COUNCIL AGENDA ITEM SUMMARY



Work Session: Envision Eugene - Flexible Implementation and Urban Growth Boundary Study Area Update

Meeting Date: February 22, 2012

Agenda Item Number: A
Department: Planning and Development

Staff Contact: Lisa Gardner

www.eugene-or.gov Contact Telephone Number: 541-682-5208

#### ISSUE STATEMENT

The purpose of this work session is twofold. First, it provides an opportunity to consider the how the 7<sup>th</sup> pillar of Envision Eugene, "Provide for Adaptable, Flexible and Collaborative Implementation" may be achieved in the future. While this pillar addresses a broad range of concepts, this work session will focus on the monitoring, evaluation, and adjustment of factors that affect the future supply and demand of land. A copy of this pillar and its associated strategies and tactics is included as Attachment A. Second, this work session provides an opportunity to update the City Council on analysis of potential urban growth boundary expansion areas for single-family residential homes.

#### **BACKGROUND**

## Flexible Implementation

The City is legally required to establish a Eugene-only urban growth boundary (UGB) that includes enough residential, commercial and industrial land to accommodate 20 years of Eugene's projected population growth. Envision Eugene is describing how the community wants to grow, creating a community vision of what Eugene will look like in the future, and identifying strategies and actions necessary to implement this vision.

There are many "unknowns" when creating a 20-year plan. For some variables, such as the population projection, state law specifies the way cities must address the uncertainty. For other variables, assumptions and projections must be utilized to forecast the future. With the involvement of the Technical Resource Group (TRG), a sub-committee of the Community Resource Group, many of these assumptions and projections have been vetted to ensure that they are well-informed. However, there is no way to eliminate all uncertainty and some of the assumptions and projections are still only best guesses at what the future will hold. Only with the passage of time will it be known whether past assumptions and projections were correct. It is possible that, after ten years, it is found that some of the assumptions and projections differ significantly from what has actually occurred. To ensure that the city continues to have a reliable plan that is based on relevant information, a robust system of monitoring, evaluation and adjustment must accompany the plan.

• Monitoring: The City will conduct on-going data monitoring and data collection of the factors that influence the supply and demand for land. Attachment B is a detailed list of the types of issues that can be tracked and the specific data that will be monitored. While data related to many of these factors can be collected fairly easily, some factors may require new data collection

systems. Further discussion about the value of investing in these data collection systems is needed.

Periodic reporting of the relevant data will be produced for public review. Corvallis currently provides a monitoring report on limited factors that influence their land supply. This report is provided every one to two years and can be found at this <u>link</u>. While it is anticipated that Eugene will monitor more factors than those contained in the Corvallis report, the format of the report is a useful example of how the information can be made accessible.

- Evaluation: The collected data from the ongoing monitoring program must be evaluated within the context of Eugene's land supply and future need. At least every five years, an evaluation will be conducted to compare assumptions and projections that were used in determining Eugene's land need with actual results. Any factors that vary substantially from the original estimate will be flagged for further tracking, analysis and possible adjustment.
- Adjustment: At least every 10 years, the City will consider the need for adjustments to the Envision Eugene strategies. These adjustments are intended to correct assumptions that differ substantially from actual occurrences and have an effect on the demand or supply of land. Making adjustments more frequently than a 10-year interval is not recommended due to the natural cycles of development activity. Short-term booms or busts are not necessarily indicative of longer-term development trends and over-correcting for natural cycles in the market should be avoided. However, exceptions to the 10-year interval may be necessary. For instance, if new code is enacted that has a significant impact on the amount of buildable land available, an adjustment in the land supply may be necessary at the same time.

Adjustments may include expanding the Urban Growth Boundary to address a shortage of land needed to meet an unanticipated demand or extending the land supply horizon. An adjustment may also be necessary if the incentives and strategies that are aimed at encouraging redevelopment along our transit corridors and key commercial areas are not successful. In that case, new strategies and incentives may need to be considered to meet the land need for multifamily and commercial development. As many of these incentives may take 10- plus years to take effect, adjustments are not recommended on a more frequent basis.

#### Urban Growth Boundary Study Area Update

In the event of a UGB expansion, the state requires specific steps to identify priority areas for expansion. At previous council work sessions, potential UGB expansion areas for public uses (parks and schools), industrial uses and single-family residential homes were presented. An update on study areas for single family homes, including more detailed information regarding services and capacity for additional homes in these study areas will be provided at this work session.

#### **NEXT STEPS**

Staff will continue to refine the list of data needs and put in place the systems necessary to begin collection and monitoring. The City Manager will include recommendations for urban growth boundary expansion options in the overall Envision Eugene recommendation.

## **RELATED CITY POLICIES**

**Growth Management Policies** 

#### **COUNCIL OPTIONS**

No action is required on this item. Therefore, no options are suggested.

#### CITY MANAGER'S RECOMMENDATION

No action is required on this item. Therefore, no recommendations are offered by the City Manager.

#### SUGGESTED MOTION

No action is required on this item. Therefore, no motions are suggested.

#### **ATTACHMENTS**

- A. Envision Eugene Pillar 7: Provide for Adaptable, Flexible and Collaborative Implementation
- B. Data to be Collected for Ongoing Monitoring (DRAFT)
- C. Map of Urban Growth Boundary Study Areas

## FOR MORE INFORMATION

Staff Contact: Lisa Gardner 541-682-5208
Staff E-Mail: lisa.a.gardner@ci.eugene.or.us
Www.envisioneugene.org



To help ensure that the goals of Envision Eugene are realized to their full potential, the following strategies will be undertaken as cornerstones of implementation:

- 1. Create an ongoing monitoring system to collect and track key information.
  - Identify specific plan goals and objectives to be monitored, such as housing mix
  - Identify types of data needed to collect to support monitoring, such as population growth, densities, types and numbers of housing units constructed, job growth and rate of land consumption
- 2. Develop systems for tracking the key information described above, and producing clear, publically available reports, for the purpose of continuous evaluation of the effectiveness of the Envision Eugene strategies.
- 3. Create a dynamic Eugene-specific comprehensive plan to address emerging needs.
  - At least every 5 years, evaluate the effectiveness of the Envision Eugene strategies
  - At least every 10 years, consider the evaluations and determine whether the comprehensive plan and implementation tools should be adjusted
  - Consider phasing of public services to expansion areas in accord with monitoring and evaluation results
  - Identify and respond to any impacts that future regulations and programs may have on the buildable land supply

## **Envision Eugene**

As a result of Envision Eugene, we will have a local plan that reflects the community's vision for the next twenty years, and implementation tools that will help us achieve this vision. Since this plan is based on future projections, it will need to be dynamic enough to address the changing conditions. New trends, changes in laws or policies or shifts in community preferences could impact the community's ability to achieve this vision. To ensure that our plan and tools remain effective and relevant, ongoing monitoring, evaluating and adjusting must occur.

Collaboratively plan and partner with surrounding jurisdictions and agencies.

- 4. Continually evaluate and regularly adjust regulations through a collaborative ongoing code simplification program.
- 5. Collaboratively plan and partner with surrounding jurisdictions and agencies on such efforts as regional public facilities and services, regional transportation/climate planning, and protection of high-value farm land and natural resources.
- Develop an implementation tool, such as design review or through Opportunity Siting, to support efficient and flexible review of development proposals that address the needs identified in Envision Eugene and have broad neighborhood support.



Envision Eugene public map room

## **Design Review**

In recognition that it is difficult to regulate good design, some very well designed projects may not meet all of a City's prescribed design standards. Design Review provides an alternate review process that allows design flexibility, where proposals can respond to the intent of the prescribed design standards and creatively meet or exceed these standards.

Best Outcomes - Statements from Community Resource Group Participants

"We develop a thoughtful plan that takes into account the entire community's point of view."

"Policies can be generated which are implemented by the City Council so that planning efforts and visions have a chance to become a reality."

# Data to be Collected for Ongoing Monitoring (DRAFT)

Issue/Goal/Objective	Key Factors/Data
Population	PSU annual estimate (extrapolate for UGB)
Supply of Available Land	<ul> <li>Acres of vacant and partially vacant land (by Plan</li> </ul>
	Designation)
Residential Development Trends (permit data)	<ul> <li>Type of land developed (vacant, partially vacant, developed)</li> </ul>
	(redevelopment rate)
	<ul><li>Density</li></ul>
	<ul> <li>Structure type (e.g., duplex, apartment, cottage cluster,</li> </ul>
	alley-access, secondary dwelling, mfg. home)
	Structure size (total sq ft)
	Lot size (and number/type of lot where relevant)
	<ul> <li>Plan Designation/Zoning</li> </ul>
	Location
	Net to gross
General Residential Trends	Vacancy rate
General Residential Frends	<ul><li>Household size</li></ul>
	Group quarters
	Demolitions
	Subsidized units
	MUPTE units
	<ul> <li>Units in Opportunity Siting areas</li> </ul>
Housing Miv	
Housing Mix	Trained of single farmity detached arms constructed
	Number of single-family attached units constructed
	Number of multi-family units constructed
Housing Affordability	<ul> <li>Housing cost as percentage of income (US Census)</li> </ul>
	Average wage
	Housing and transportation affordability index*
Employment Development Trends (permit data)	Type of land developed (vacant, partially vacant, developed)
	Density (Oregon QCEW data)
	<ul> <li>Structure type (single use versus mixed use)</li> </ul>
	Structure size (total sq ft)
	Lot size
	Plan Designation/Zoning
	<ul><li>Location</li></ul>
	<ul><li>Net to gross</li></ul>
	<ul> <li>Home office/non-employment zone*</li> </ul>
	<ul> <li>Use type (office, retail, industrial)</li> </ul>
General Employment Trends	<ul> <li>Employment growth forecast</li> </ul>
	<ul> <li>Number of jobs (* if for Eugene only)</li> </ul>
	<ul> <li>Average wage (* if for Eugene only)</li> </ul>
	<ul> <li>Unemployment rate (* if for Eugene only)</li> </ul>
	Vacancy rate*
Regional Indicators	<ul> <li>Residential construction data in surrounding cities*</li> </ul>
	<ul> <li>Residential sales/price data in surrounding cities*</li> </ul>
Other Monitoring of Pillar Strategies	20-Minute Neighborhood Index*
Other New Data	Building footprint (GIS)*
	Parking spaces
	<ul><li>Vehicle trips</li></ul>
	- venicle trips

<sup>\*</sup>New and/or difficult collection method needed.

# First Priority Land Surrounding Eugene





