

## Student Population Forecast Summary

### University of Oregon:

- Fall 2012 full-time student enrollment: 21,917
- The Oregon University System is projecting U of O enrollment growth of approximately 1% per year. (Note: Historically, actual enrollment growth has exceeded OUS projections.)
- Over the past five years, full-time enrollment has increased by 23% (increase of 4,051 students).
- Over the past five years, approximately 3,000 newly constructed bedrooms have been added in the university area (including 450 on campus).
- An additional 1,600 bedrooms are expected to be completed for the 2013-14 year.
- Approximately 4,100 (19%) of the full-time students live on-campus.
- Approximately 17,800 (81%) of the full-time students live off-campus:
  - Based on survey information referenced by Corey Dingman (Duncan & Brown Real Estate Analysis) at the May 22 council workshop, an estimated 8,000 privately-owned rental bedrooms are in the university area.
  - Therefore, approximately 45% of all full-time students (10,000 students) are presumed to live throughout the community, outside of the university area.
- Core Campus's proposed 501 bedrooms could accommodate less than 3% of those students living off-campus.

### Lane Community College & Northwest Christian University:

- Combined full-time total enrollment of approximately 16,000.
- Over the past five years, LCC's full-time enrollment has increased 39% (increase of 4,311 students).
- LCC is projecting enrollment to stabilize at the current level.
- With enrollment of only 623 students, NCU's future enrollment impact on housing demand is minimal.