

Eugene City Council Wednesday, May 27, 2015

Visitor Spending Impacts

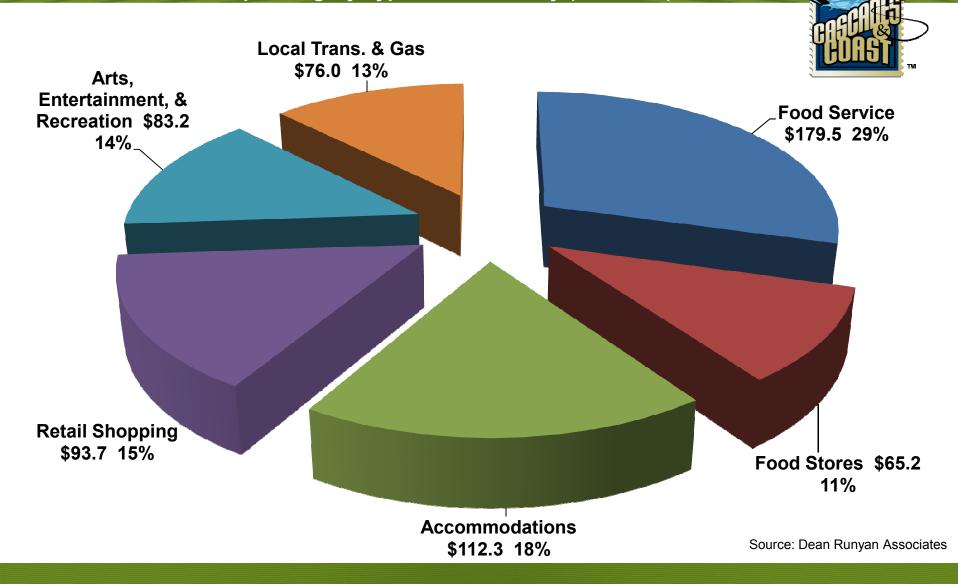


Travel Impacts 2014p	Total Lane County	East Lane County	West Lane County
Visitor Spending Other Travel* Total Direct Spend	\$609.9 million \$239.6 \$849.5 million	\$727.4 million	\$122.1 million
Total Taxes	\$31.05 million	\$27.62 million	\$3.43 million
Employment	9,770	8,020	1,750

Source: Dean Runyan Associates, *Other includes resident air and ground travel impacts for travel to other Oregon destinations, and travel agencies.

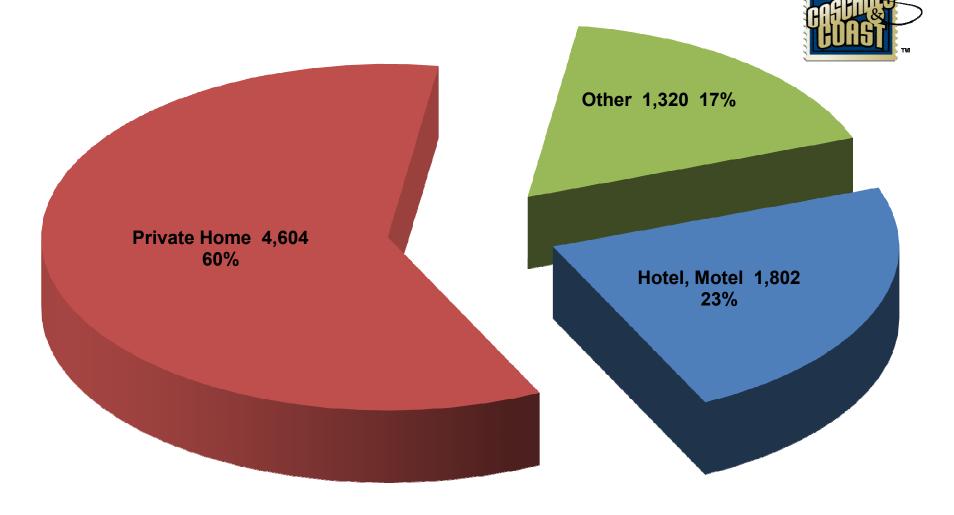
2014p Visitor Spending

Spending By Type of Commodity (\$Millions)



2014p Person Overnights FUEL PROPERTY OF THE P

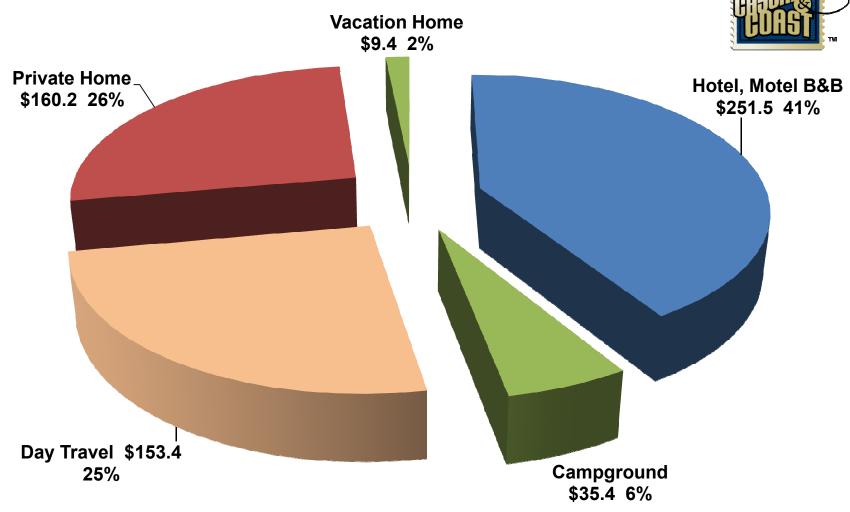
(Millions)



Source: Dean Runyan Associates

2014p Visitor Spending

Spending By Type of Lodging (\$Millions)

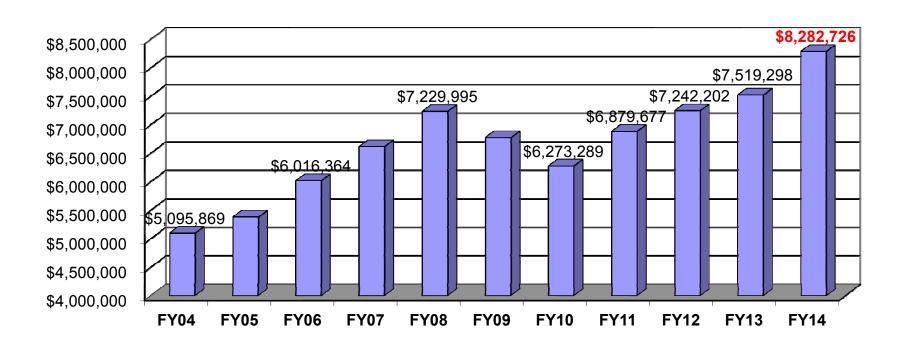


Source: Dean Runyan Associates

Total TRT Collections



Room Tax Collections by Fiscal Year

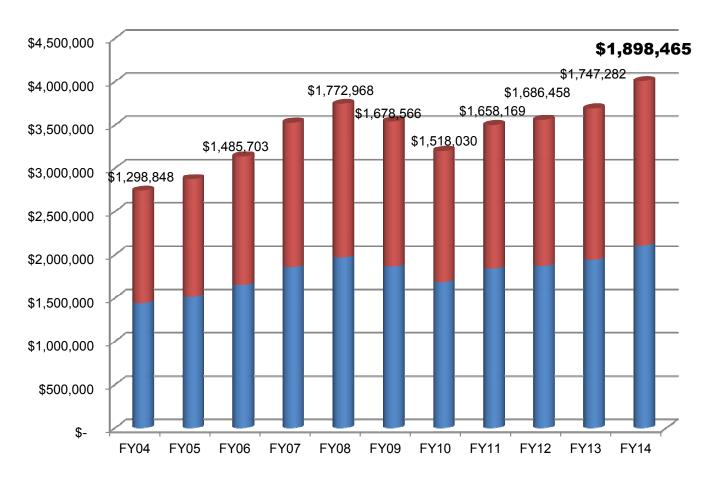


Eugene TRT Share



TravellaneCounty.org





FY15 YTD TRT

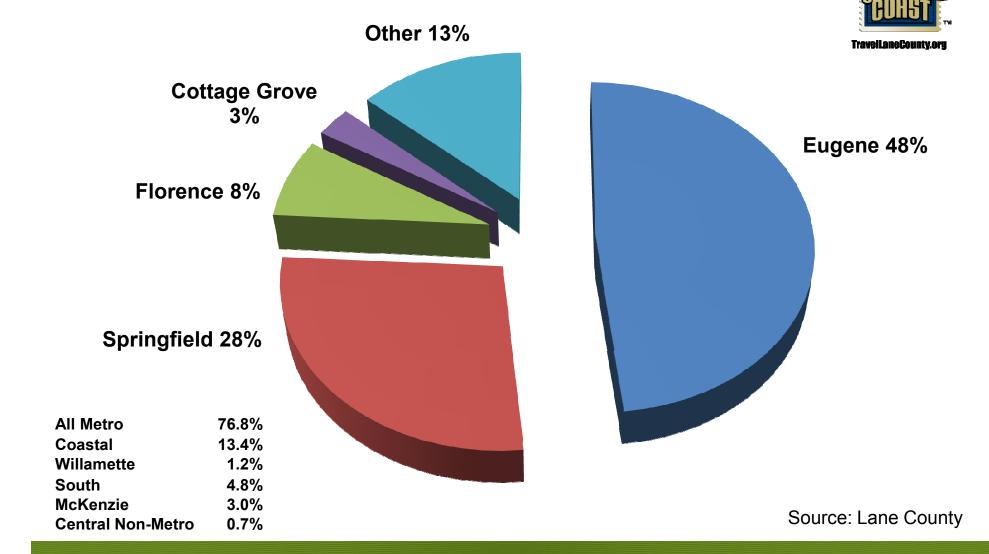


Through March:

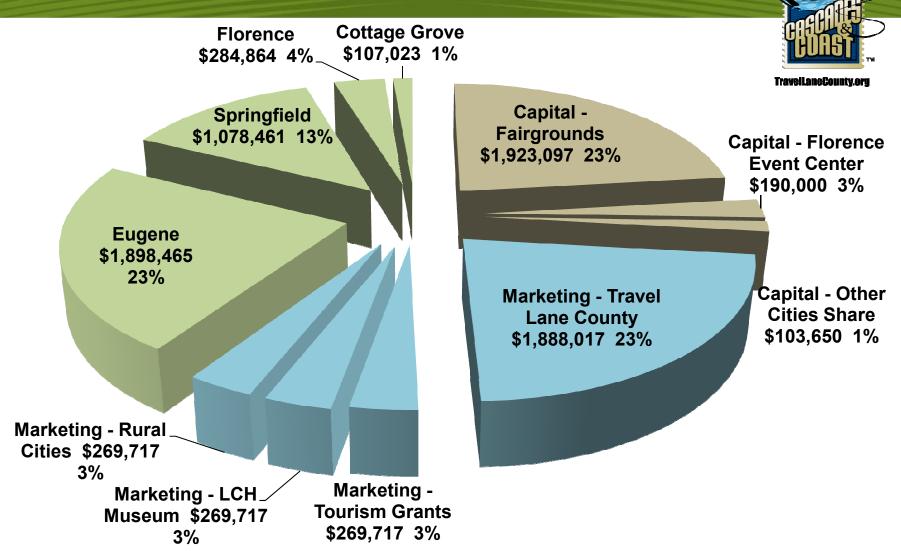
Eugene	+13.61%
Springfield	+14.39%
Florence	+12.80%
Cottage Grove	+ 6.60%
"All Other"	+10.96%
Total	+13.19%

FY14 Market Share

TRT Collections/Lodging Revenues



FY14 TRT Distribution



Gross Estimates/No Admin Fees Deducted. Cities: \$3,368,812 Marketing: \$2,697,167 Capital: \$2,216,747 Total Distribution: \$8,282,726

Travel Lane County



Mission: Increase overnight visitors

Position Eugene, Cascades & Coast as a preferred travel destination for leisure, conventions, and sporting events.

Travel Lane County



TravelLaneCounty.org

- Incorporated in 1980
- Formed as a TRT Investment Tool
- Mission is to increase overnight visitors
- At Industry request, TRT raised
 2 points in 1993, TLC receives
 2.1 points, 23%, of TRT from County.
- 30 voting, 9 advisory member board geographic and industry categories.

City of Eugene:

 Councilor George Poling, Renee Grube, Tim Doll/Cathryn Stephens

Tourism Marketing Distribution Channel



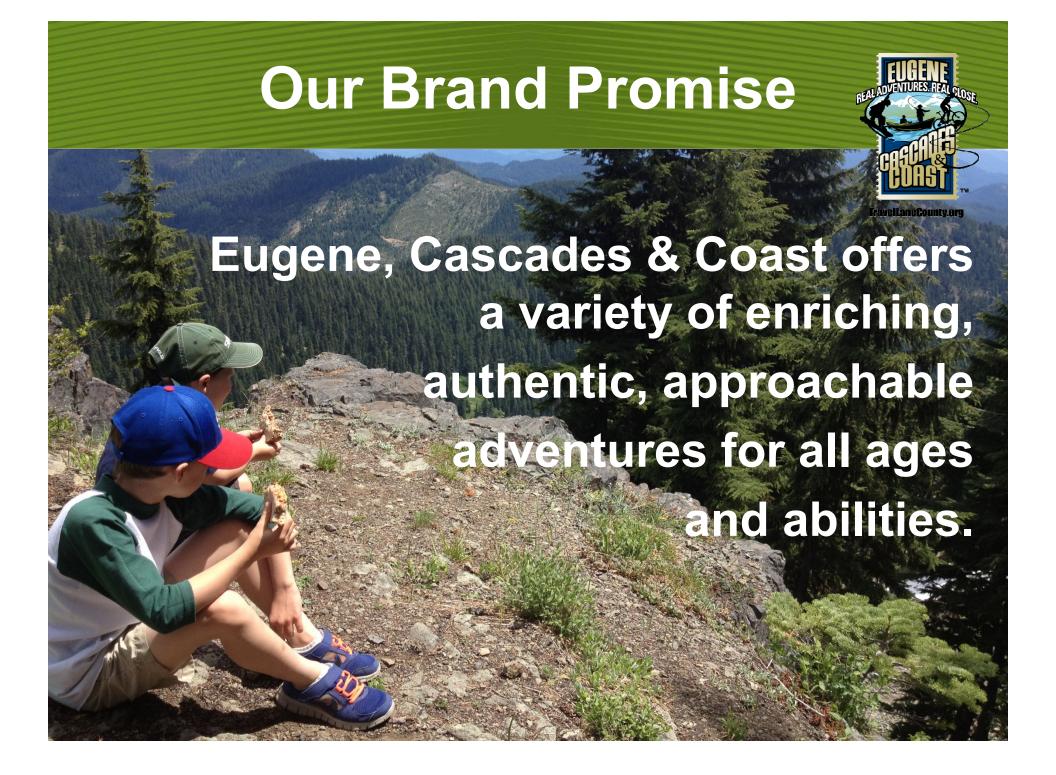






Chambers:

Eugene, Springfield, Cottage Grove, Creswell, Coburg, Junction City, McKenzie River, Oakridge-Westfir, Fern Ridge, Florence



Content Priorities



Mode/Channel

Auto

Air

Bike

Rail

RV

Interests

Outdoor Adventures

Hiking, Cycling/MB, Rafting, Fishing, Running, Dune Buggies, Sandboarding, Golf, Snow/Skiing, GeoCaching, Water Sports (kayak, sail, ski, etc.)

Culinary & AgriTourism

Wines, Craft Beer, Trails, Farms, Markets, Dining

Heritage/Museums

Covered Bridges, Gold Mining, Old Town(s)

Arts/Cultural/Festivals/Events

Natural Wonders

Mountains, Trails, Trees, Waterfalls, Rivers/ Lakes, Birds/Wildlife, Ocean/Beach, Headlands

Sports

Court Sports, Tournaments, Adventure, Extreme, Track, Facilities, Participants, Production

Conventions

Association, Government, Education, Medical, Faith, Military, Ag, Sustainability, Facilities

University of Oregon

Geography

TravellaneCounty.org

Eugene & Willamette Valley

- Eugene
- Springfield
- UO
- Cottage Grove
- Creswell
- Junction City
- Coburg

Cascades

- Oakridge
- McKenzie

Coast

- -Florence
- -Dunes City
- -Coastal Range

Community Brands



TravellaneCounty.o

Florence/Coast: Beaches & Dunes, Headlands, Old Town

Veneta/Fern Ridge: Wine Country, Fern Ridge Lake Recreation

Eugene: Vibrant Cultural & Culinary Hub, TrackTown USA

Springfield: Rivers, Recreation, Sports, History & Culture - esp. Murals, TT USA

McKenzie: River, Cycling & Trail Recreation, Driftboat & Gold Heritage

Creswell: General Aviation, Golf

Cottage Grove: Covered Bridges, Gold Heritage, Bikeways, Wine, Aviation

Oakridge: Mountain Biking Capital of the Northwest, hiking, camping, fishing

Westfir: Forest Trail Recreation, Aufderheide

Lowell: Water Sports and Lake/Trail Recreation

Coburg: Antiques, RV Sales/Service, Agri-Tourism

Junction City: Agri-Tourism, Scandinavian Heritage, Classic Cars, RV Sales/Srvc

Reinforce Community Identity on our Brand Platform









Welcome to Eugene, Cascades & Coast

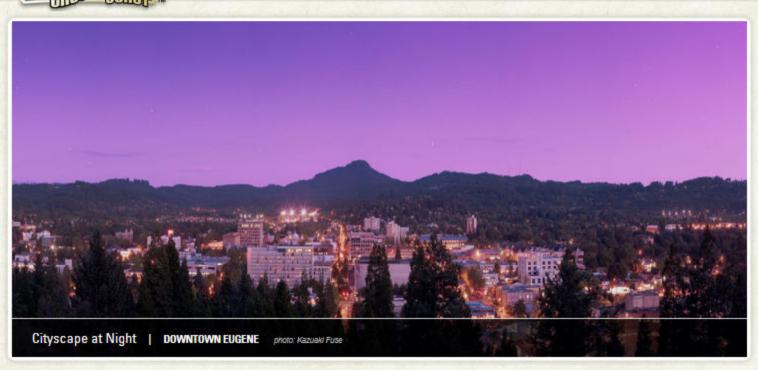
REAL ADVENTURES. REAL CLOSE.

Explore the Fugene Cascades & Coast region of Oregon! In this adventure-driven

MEETING PLANNERS MEMBERS TRAVEL TRADE MEDIA & RESEARCH SPORTS COMMISSION

HOTELS THINGS TO DO EVENTS RESTAURANTS DEALS PLAN REGIONS & CITIES







EUGENE

Things to Do

Eugene Hotels

Eugene Restaurants

Eugene Events

Business Directory

Chambers of Commerce

Eugene

Eugene, Oregon is a diverse and eclectic city snuggled in the southern end of the Willamette Valley between two buttes, and hugging the scenic Willamette River. Eugene integrates the surrounding natural environment through extensive parks and path systems, so no matter where you stay in the city, you're immersed in the dynamic beauty of the great Northwest. It is no wonder it is "A Great City for the Arts and Outdoors."

Known as TrackTown USA, this outdoors-minded community has spawned many great





Local Foods

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Oregon Truffles

















LOCAL FOODS

What's in Season	
How to Eat Local	
Oregon Wine	
Oregon Beer	
Culinary Calendar	
Food Tours	
Farm Stays and B&Bs	
Local Producers	
Culinary Resources	
Our Foodshed Story	

Spotlight







Learn about many things to do here year round!



What's in Season

Plan your adventures around these seasonal culinary highlights

OREGON TRUFFLE SEASON (EARLY WINTER TO EARLY SPRING)



Oregon's climatic parallel to France is also conductive to an abundant local truffle harvest. December to March, the Douglas fir woodlands and forest meadows are home to both black and white truffles. During this celebrated season, these remarkable truffles grace restaurant menus and culinary fetes.

Fodor's Travel Includes Eugene, Oregon In their suggested 5 Trips for Truffle Lovers, alongside Italy and

France. In winter, foodles from all over come here to taste the region's local delicacles. January's Oregon Truffle Festival features educational forums, truffle hunting, truffle dog demonstrations and chefs dinners.

While most truffle-hunters are discreet about prime foraging grounds, some local guide services offer mushroom hunting expeditions. When mushrooming, please respect private lands and only consume expert-verified mushrooms. Find and learn about Brown Truffles, Hedgehog Mushrooms, Morels, Spring Oregon White Truffles and Spring Kind Bolete (found only in the Cascade Mountains).

Mushrooming is also possible year round with Chanterelles and Chicken of the Woods In the summer, and King Bolete, Matsutake and Cauliflower Mushrooms in the fall. In October, the Mount Pisqah Arboretum celebrates with an annual Mushroom Festival.

DUNGENESS CRAB SEASON (WINTER TO SUMMER)

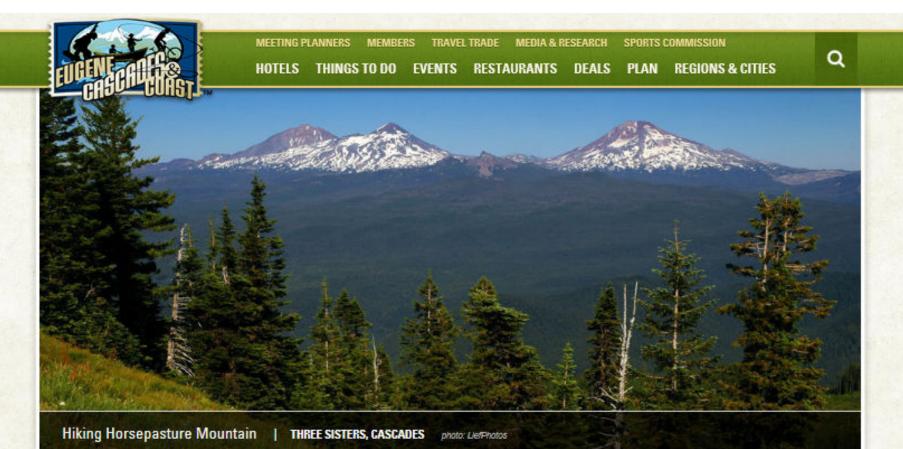


Commercial crabbing season peaks in late winter, early spring with an abundance of Dungeness crab coming right off the boats. Florence and Eugene fish markets sell fresh caught local crab, restaurants feature crab specials, communities host charitable crab-cracks, and even wineries get in on the action offering special crab and wine pairing feasts.

You can haul up your own crab pots year round

from Florence jettles, plers and along the Sluslaw River. However, the best months for recreational crabbing are in the fall when crabs are meatler. Make crabbing a part of your coastal exploration by going out in a crab boat.

TROUT / STEELHEAD & SALMON FISHING SEASONS (SPRING TO





PACIFIC CREST TRAIL

Trail Access

Day Hikes

PCT FAQ

Thru-Hiker Resources - Willamette Pass

Thru-Hiker Resources - McKenzie Pass

Pacific Crest Trail - Near Eugene

The movie release of "Wild" starring Reese Witherspoon has cast a Hollywood spotlight on the 2,650 miles (4,265 km) Pacific Crest National Scenic Trail (PCT). This rugged trek traverses the Sierra Nevada and Cascade mountain ranges connecting Mexico to Canada.

Whether you are inspired to thru-hike or dabble in sections, the Oregon region offers some of the most scenic portions of the trail. And though remote, it is easy to get a foot on the trail at three convenient trailheads just over an hour from Eugene.

Green Meetings









SHARE 🖾 🗗 💟 🔯 🚨



E-NEWS SIGN UP

LOCAL EXPERTS -

Green Meetings

Come to the Eugene, Cascades & Coast region of Oregon for the ultimate in green meetings. With so many sustainable events, activities and amenities hosting an ecofriendly event here is almost effortless. We can show you how!

- Eugene and the surrounding communities are widely recognized for high sustainability values and green initiatives implementation.
- · With a compact city center, miles of urban paths and extensive public transportation, It is easy to get around town without a car.
- · Local craft beer, wine and fresh food makes wonderful centerpleces for dinners,
- · There are many innovative green businesses and passionate speakers eager to share their stories.
- Our convention services staff and local meeting planners have experience hosting large-scale zero-waste events.

FRESH IDEAS

Escape the confines of traditional conference rooms with an array of unique meeting sites or eco-adventures. From recycling "gardens" to community granges, tour one-of-a-kind spaces that are equally sustainable for the environment and the soul.

Let us assist with creative teambuilding activities like sandcastle building or juggling. We can connect you with a wide array of corporate social responsibility options,

which means your event will have a lasting impact on both the local community and your attendees.

TOUR ECO-WINERY

It's not just the pinot grape that thrives in the Willamette Valley - sustainable viticulture does too. Over a dozen esteemed and award-winning wineries operate within a close radius of Eugene.

With stunning vistas and exquisite event spaces just 20 minutes from downtown, it's easy to host your event at a vineyard! Urban wineries and tasting rooms also offer unique venues.

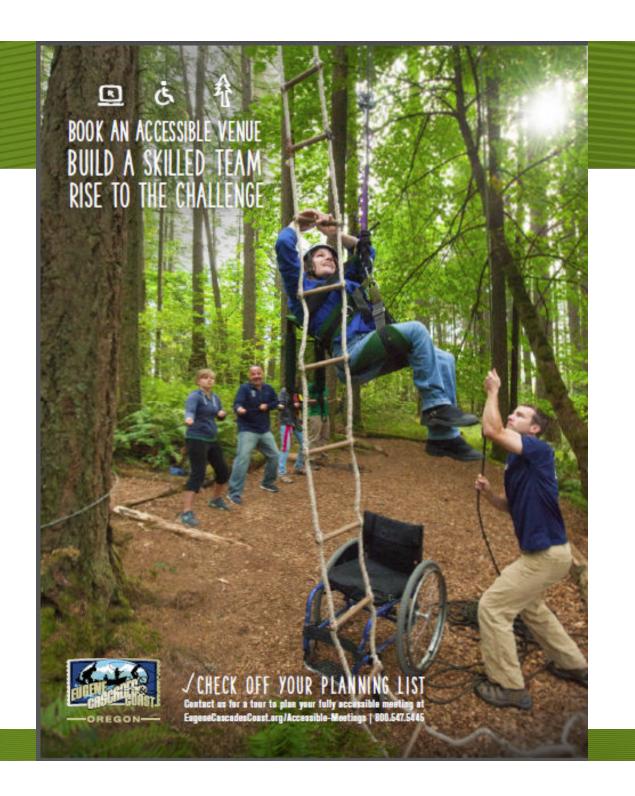


SEAT LIKE A LOCAL

Many area restaurants participate in the "locavore" movement, designing menus with seasonally available Ingredients. From food carts at the Saturday Market to five course meals at upscale restaurants to farm-to-table action, there are a variety of ways to explore local flavor.

Plan your green meeting in Oregon's Eugene, Cascade & Coast region today! Call our convention sales and services staff at 541.484.5307 between 9 a.m. - 5 p.m.



















E-NEWS SIGN UP

Email address

Accessible Meetings Providing Access to Your Conference

Discover how easy it is to plan inclusive events in the Eugene, Cascades & Coast region.

- · Accessible transportation through Lane Transit District's award-winning program
- · Local hotels audited for accessibility standards
- · Accessible recreational activities for all delegates to enjoy



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Accessible Meetings Providing Access to Your Conference

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BOOK AN ACCESSIBLE VENUE

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&BUILD A SKILLED TEAM

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Accessible Meetings

Providing accessibility for all people, regardless of physical challenges, disabilities or age is an ongoing high priority for the local community, and as a result, the City of Eugene has received national recognition for their inclusive measures.

The National Americans with Disabilities Oregon Celebration Committee named the City of Eugene "the most accessible city in the USA" in 1997. In 2003, Eugene was recognized by the National Organization of Disability as a finalist for the Accessible America Award.

Knowing how important this is to you as well, we are committed to making it easy for you to plan fully-inclusive meetings for all your participants.

ACCESSIBLE LODGING

Oregon's Community Access Survey Team (CAST), a program of Lane Independent Living Alliance (LILA) under a Tourism Special Project Grant from Lane County, completed an accessibility survey for numerous Eugene - Springfield area lodging properties. Property listings include information on a number of accessibility features, including parking, elevator access, door clearances and more.

ACCESSIBLE TRANSPORTATION

Lane Transit District's (LTD) public transportation system serves the greater Eugene area. All routes are accessible and all buses are lift-equipped. Also offered is the RideSource program, a curb-to-curb transportation service for people with eligible disabilities.

The City of Eugene owns two wheelchair lift-equipped 15-passenger para-transit vans.

ACCESSIBLE RECREATIONAL ACTIVITIES

- The City of Eugene Adaptive Recreation Services Department has provided services to persons with disabilities since 1969.
- The Hillyard Community Center exceeds ADA requirements and offers event space free of charge to groups focusing on inclusion.
- The Spencer Butte Challenge Course, one of few ropes courses with accessible elements, is available for use by people with disabilities and facilitators with disabilities.
- Salt Creek Falls, located on Highway 58 near Oakridge, offers a wheelchairaccessible viewing platform of the 286-foot waterfall, the second highest waterfall in Oregon
- Look here for additional accessible recreation suggestions.

ACCESSIBILITY WEBINAR

For additional information on hosting inclusive meetings, watch this DMAI empowerMINT webinar presented by our own local accessibility experts, Andy Fernandez, Senior/Adult and Adaptive Recreation Services Section Manager with the

Eugene Ale Trail



Pedal for Pinot



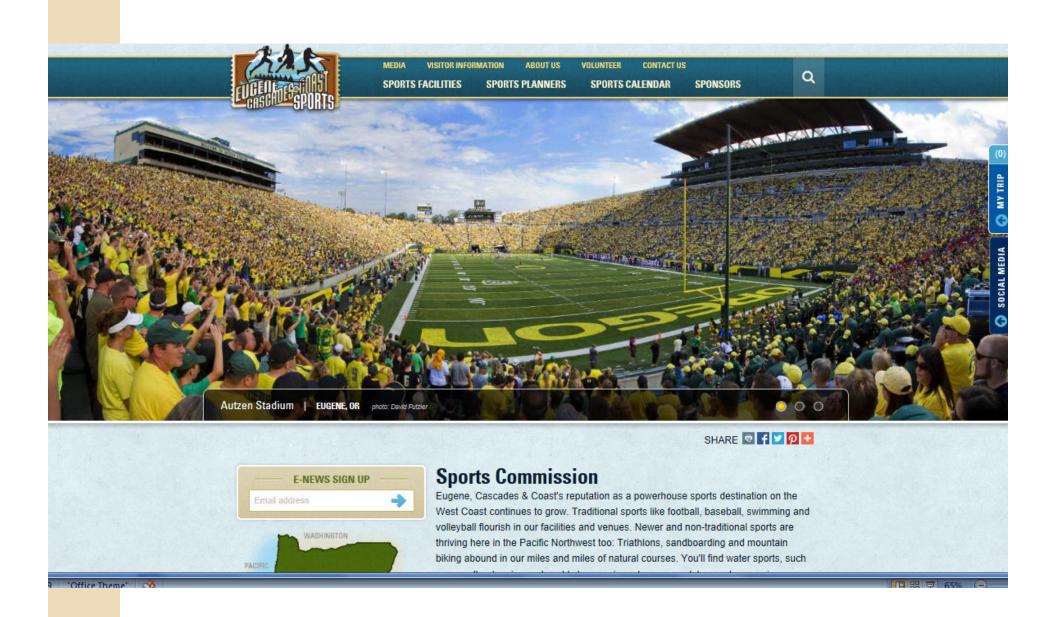
Mike the Bike

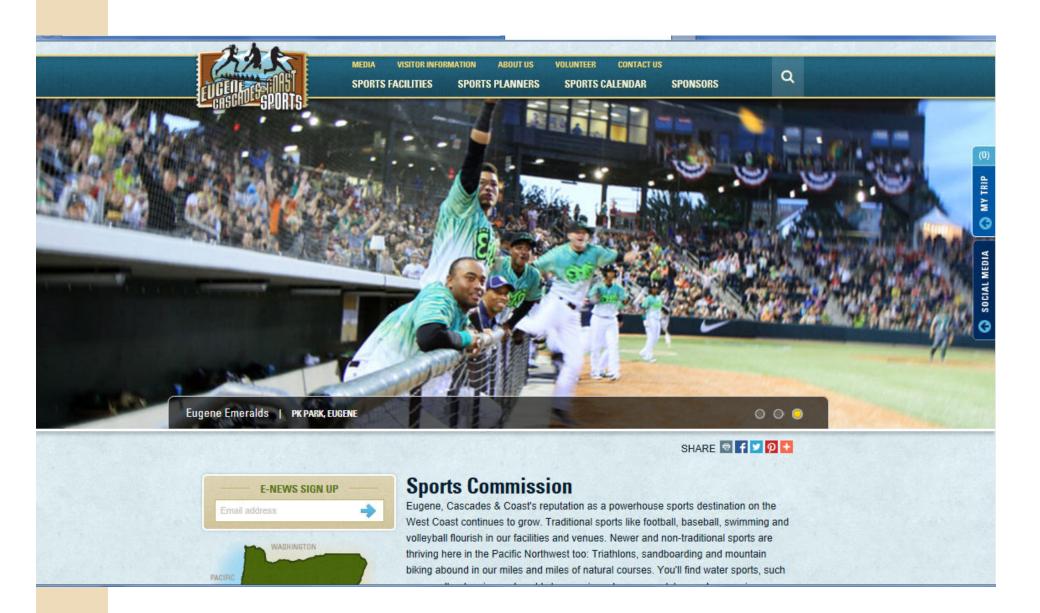






TRAVEL LANE COUNTY——







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SOCIAL MEDIA

SPORTS COMMISSION

Matthew Knight Arena | EUGENE, OREGON

Sports Facilities

Multipurpose Indoor

Multipurpose Outdoor

Outdoor Natural Venues

Golf Courses

Swimming Pools

Sports Facilities

Find a Pacific Northwest sports facility in the Eugene, Cascades & Coast region for your next local, regional or national sports event. Oregon is known for its beautiful and natural sports venues from mountain slopes to epic lakes to grassy valley fields. Trails abound for mountain biking, running, hiking or horseback riding. Within city boundaries, the frequent occurrence of cycling, running or other sporting events translates to experienced local planners.

In Eugene, flevible facilities cater to small, medium and large events centered around



TrackTown USA





More Good Things To Come